

Certificate in Personal Financial Planning

Requirements

All courses for the Certificate require a grade of C (2.0) or higher. A student earning the B.S. in Personal Financial Planning is not eligible for the Certificate in Personal Financial Planning. These six courses meet the education requirement to sit for the national CERTIFIED FINANCIAL PLANNER™ exam.

FINPLN 4187	Financial Planning: Tax Planning	3
FINPLN 4382	Financial Planning: Risk Management	3
FINPLN 4383	Financial Planning: Investment Management	3
FINPLN 4386	Financial Planning: Employee Benefits and Retirement Planning	3
FINPLN 4389	Financial Planning: Capstone	3
FINPLN 4393	Financial Planning: Estate and Gift Planning	3
Total Credits		18