Mizzou
University of Missouri

Graduate Certificate in Personal Financial Planning

The Personal Financial Planning Certificate is an 18 hour non-degree, post-baccalaureate program that will enable students to meet the education requirement for the CERTIFIED FINANCIAL PLANNER™ exam.

Program applicants must have completed a bachelor's degree. Completing the Personal Financial Planning Certificate satisfies the Certified Financial Planner Board of Standard's education requirement, which is one of four requirements leading to approval to use the CFP® designation. The other three requirements are passing the national exam, meeting an experience requirement and agreeing to adhere to the CFP® code of ethics. The CERTIFIED FINANCIAL PLANNER™ designation is widely recognized as the premier professional designation in the personal financial planning industry.

This certificate is also available via distance education through the Great Plains IDEA (https://pfp.missouri.edu/degrees/cfp-board-registered-graduate-certificate/) group.

Requirements

Courses Required for the Applied Master's Degree and the Graduate Certificate in Personal Financial Planning:

FINPLN 7382	Financial Planning: Risk Management	3
FINPLN 7383	Financial Planning: Investment Management	3
FINPLN 7187	Financial Planning: Tax Planning	3
FINPLN 7386	Financial Planning: Employee Benefits and Retirement Planning	3
FINPLN 7393	Financial Planning: Estate and Gift Planning	3
FINPLN 7389	Financial Planning: Capstone	3
Total Credits		**18**

Since the Personal Financial Planning Certificate is a registered program under the oversight of a professional organization granting a professional designation, all courses are required.

Contact:

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